

NOTICE OF ELECTION

TO MONTGOMERY COUNTY AND THE DULY QUALIFIED RESIDENT VOTERS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 202A:

Notice is hereby given that a Confirmation and Directors Election, Bond Elections and Maintenance Tax Election will be held on November 8, 2022, between 7:00 a.m. and 7:00 p.m.

Early voting by personal appearance shall be conducted at the locations and during the hours described on the attached Exhibit "A".

The polling locations on Election Day, November 8, 2022, are attached hereto as Exhibit "B".

The following qualified persons have been appointed as officers of said election:

Presiding Judges	As appointed by Montgomery County Commissioners Court
Alternate Judges	As appointed by Montgomery County Commissioners Court

The official address of the Early Voting Clerk is P.O. Box 2646, Conroe, Texas 77305-2646. Except as otherwise allowed by law, applications for ballots to be voted by mail shall be mailed to the Early Voting Clerk at such address, and marked ballots to be voted by mail shall be returned by mail to such address. Applications for ballots by mail must be received no later than the close of business on October 28, 2022. The early voting Clerk's email address is: [election@mctx.org](mailto:election@mctx.org). The early voting clerk's website is <https://elections.mctx.org>.

The Order Calling Election is attached hereto as Exhibit "C".

The following propositions shall be voted on:

**PROPOSITION A**

FOR

CONFIRMATION OF THE DISTRICT

AGAINST

**PROPOSITION B**

FOR

THE ISSUANCE OF \$346,200,000 IN BONDS AND THE LEVY OF AD VALOREM TAXES, WITHOUT LIMIT AS TO RATE OR AMOUNT, IN PAYMENT OF PRINCIPAL

AND INTEREST ON SAID BONDS (WATER, SANITARY SEWER, DRAINAGE AND STORM SEWER, ORGANIZATION AND ADMINISTRATION)

AGAINST

**PROPOSITION C**

FOR

THE ISSUANCE OF \$180,500,000 IN BONDS AND THE LEVY OF AD VALOREM TAXES, WITHOUT LIMIT AS TO RATE OR AMOUNT, IN PAYMENT OF PRINCIPAL AND INTEREST ON SAID BONDS (MACADAMIZED, GRAVELED, OR PAVED ROADS OR IMPROVEMENTS, INCLUDING STORM DRAINAGE IN AID OF THOSE ROADS)

AGAINST

**PROPOSITION D**

FOR

THE ISSUANCE OF \$31,200,000 IN PARK AND RECREATIONAL FACILITIES BONDS AND THE LEVY OF AD VALOREM TAXES, WITHOUT LIMIT AS TO RATE OR AMOUNT, IN PAYMENT OF THE PRINCIPAL AND INTEREST ON SAID BONDS.

AGAINST

**PROPOSITION E**

FOR

THE ISSUANCE OF \$557,900,000 IN REFUNDING BONDS TO REFUND BONDS ISSUED FOR WATER, SEWER, DRAINAGE, ROAD, AND PARK AND RECREATIONAL FACILITIES OR REFUNDING OF SUCH BONDS AND THE LEVY OF AD VALOREM TAXES, WITHOUT LIMIT AS TO RATE OR AMOUNT, IN PAYMENT OF PRINCIPAL

AND INTEREST ON SAID REFUNDING BONDS.

AGAINST

**PROPOSITION F**

FOR

THE LEVY OF AN OPERATION AND MAINTENANCE TAX NOT TO EXCEED ONE DOLLAR AND FIFTY CENTS (\$1.50) PER ONE HUNDRED DOLLARS (\$100) OF ASSESSED VALUATION (WATER, SANITARY SEWER, DRAINAGE AND STORM SEWER)

AGAINST

**PROPOSITION G**

FOR

THE LEVY OF AN OPERATION AND MAINTENANCE TAX NOT TO EXCEED ONE DOLLAR AND FIFTY CENTS (\$1.50) PER ONE HUNDRED DOLLARS (\$100) OF ASSESSED VALUATION (ROADS)

AGAINST

**PROPOSITION H**

FOR

THE LEVY OF A MAINTENANCE TAX FOR PARK AND RECREATIONAL FACILITIES NOT TO EXCEED TEN CENTS (\$0.10) PER ONE HUNDRED DOLLARS (\$100.00) OF ASSESSED VALUATION

AGAINST

Each voter shall vote on the proposition by placing an "X" in the square beside the statement indicating the way he wishes to vote. There shall also be placed on the ballots used in the election the names of the temporary directors, appointed by the Commission, as follows:

Gready Hunter

- Steve Gumina
- Kevin Ashcraft
- Kevin Loeffler
- Rick Dernehl

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The voter may vote for none, one, two, three, four, or five persons for director by placing an "X" in the square beside the person's name or by writing the name or names of a person or persons in the blank space provided.

THIS NOTICE MUST REMAIN CONTINUOUSLY POSTED UNTIL NOVEMBER 8, 2022

**EXHIBIT A**  
**Montgomery County**  
**November 8, 2022 Joint Election**  
**Early Voting Polling Locations and Times**

October 24 – 28	Monday – Friday	8:00 am – 5:00 pm
October 29	Saturday	7:00 am – 7:00 pm
October 30	Sunday	11:00 am – 5:00 pm
October 31 – November 4	Monday – Friday	7:00 am – 7:00 pm

Polling Location <i>Sitio de Votación</i>	Address <i>Dirección</i>	Room <i>Sala</i>
<b>Central Library</b> (Main Early Voting Polling Place) ( <i>Sitio Principal Electoral de Votación Adelantada</i> )	104 I-45 North Conroe 77301	Large Meeting Room <i>Sala grande de juntas</i>
<b>North Montgomery County Community Center</b>	600 Gerald Street Willis 77378	Meador Room <i>Sala Meador</i>
<b>Lone Star Community Center</b>	2500 Lone Star Parkway Montgomery 77356	Cissy Boulware Room <i>Sala Cissy Boulware</i>
<b>West Montgomery County Community Development Center</b>	31355 Friendship Drive Magnolia 77355	Green Room <i>Sala verde</i>
<b>Magnolia Event Center</b>	11659 FM 1488 Magnolia 77354	LGI 1 <i>LGI 1</i>
<b>South County Community Center</b>	2235 Lake Robbins Drive The Woodlands 77380	Dining Room <i>Sala de comedor</i>
<b>Spring Creek Greenway Nature Center</b>	1300 Riley Fuzzel Road Spring 77386	Community Room <i>Sala comunitaria</i>
<b>George and Cynthia Woods Mitchell Library</b>	8125 Ashlane Way The Woodlands 77382	Meeting Room 101 and 102 <i>Sala de Juntas 101 y 102</i>
<b>East Montgomery County Fair Association Building</b>	21675A McCleskey Road New Caney 77357	Main Room <i>Sala principal</i>
<b>East Montgomery County Community Development Center</b>	16401 1st Street, Suite 100 Splendora 77372	Hayden and Dunn Conference Rooms <i>Salas de conferencia Hayden y Dunn</i>
(Special Forms of Early Voting and Ballot by Mail only:) ( <i>Formas Especiales de Votación Adelantada, y Boleta por Correo solamente:</i> ) <b>Election Central</b>	9159 Airport Road Conroe 77303	Lobby <i>Vestíbulo</i>

## Montgomery County Elections

### Exhibit B - Polling Location Information November 8, 2022 Joint Election

#### For Election Day

PCT	Name of Facility	Physical Address	City	Zip	Room Sala
01	Willis Community Building	109 West Mink Street	Willis	77378	Main Room <i>Sala Principal</i>
02	Conroe Seventh-Day Adventist Church	3601 South Loop 336 East	Conroe	77301	Gym <i>Gimnasio</i>
03	The Woodlands High School Ninth Grade Campus	10010 Branch Crossing Drive	The Woodlands	77382	Gym A <i>Gimnasio A</i>
04	McCullough Junior High School - Nancy Bock Center for Performing Arts	3800 South Panther Creek Drive	The Woodlands	77381	Auditorium <i>Auditorio</i>
05	Long Street Community Center	20240 Bays Chapel Road	Richards	77873	Main Room <i>Sala Principal</i>
06	Deretchin Elementary School	11000 Merit Oaks Drive	The Woodlands	77382	Gym <i>Gimnasio</i>
07	New Caney Elementary School	20501 FM 1485	New Caney	77357	Gym <i>Gimnasio</i>
08	Browder Community Center	14865 County Line Road	Willis	77378	Main Room <i>Sala Principal</i>
09	Dobbin - Dacus Community Center	695 South FM 1486	Montgomery	77316	Main Room <i>Sala principal</i>
10	Booker T. Washington High School	507 Dr. Martin L. King, Jr. Place North	Conroe	77301	Girls' Gym <i>Gimnasio de Niñas</i>
11	Lake Conroe Forest Community Building	610 Navajo Drive	Montgomery	77316	Main Room <i>Sala Principal</i>
12	Security Community Center	18760 Highway 105 East	Cleveland	77328	Main Room <i>Sala Principal</i>
13	Decker Prairie Community Center	32434 Decker Prairie Road	Magnolia	77355	Main Room <i>Sala Principal</i>
14	Robert L. Crippen Elementary School	18690 Cumberland Boulevard	Porter	77365	Gym <i>Gimnasio</i>
15	Cornerstone Church	100 Mosswood Drive	Conroe	77302	Foyer <i>Vestíbulo</i>
16	Splendora ISD Instructional Services	26175 FM 2090	Splendora	77372	Room 102 <i>Sala 102</i>
17	First Baptist Church Groceville	19256 FM 1484	Conroe	77303	Fellowship Hall <i>Salón de Compañerismo</i>
18	Magnolia Community Center	422 Melton Street	Magnolia	77354	Main Room <i>Sala Principal</i>

PCT	Name of Facility	Physical Address	City	Zip	Room Sala
19	City of Montgomery City Hall	101 Old Plantersville Road	Montgomery	77356	City Council and Courtroom <i>Ayuntamiento y salas de audiencias</i>
20	Travis Intermediate School	1100 North Thompson Street	Conroe	77301	Auditorium <i>Auditorio</i>
21	Conroe High School Ninth Grade Campus	400 Sgt Ed Holcomb Boulevard N	Conroe	77304	Band Hall <i>Sala de banda</i>
22	Lake Conroe Hills Community Building	13621 Lake Breeze Lane	Willis	77318	Main Room <i>Sala Principal</i>
23	North Montgomery County Community Center	600 Gerald Street	Willis	77378	Meador Room <i>Sala Meador</i>
24	Emmit E. Houser Elementary School	27370 Oak Ridge School Road	Conroe	77385	Front Main Hallway <i>Pasillo principal delantero</i>
25	Grangerland Community Center	15636 FM 3083	Grangerland	77302	Community Room <i>Sala Comunitaria</i>
26	East Montgomery County Fair Association Building	21675A McCleskey Road	New Caney	77357	Main Room <i>Sala Principal</i>
27	Rivershire Club House	206 Scarborough Drive	Conroe	77304	Large Banquet Room <i>Sala Grande de Banquetes</i>
28	Decker Prairie Elementary School	27427 Decker Prairie Rosehill Road	Magnolia	77355	Gym <i>Gimnasio</i>
29	West Montgomery County Community Development Center	31355 Friendship Drive	Magnolia	77355	Magnolia Room <i>Sala Magnolia</i>
30	Magnolia High School	14350 FM 1488	Magnolia	77354	Gym <i>Gimnasio</i>
31	Shenandoah Municipal Complex	29955 I-45 North	Shenandoah	77381	Council Chambers <i>Cámara del Consejo</i>
32	W.D. Wilkerson Intermediate School	12312 Sawmill Road	The Woodlands	77386	Cafeteria <i>Cafetería</i>
33	South County Community Center	2235 Lake Robbins Drive	The Woodlands	77380	Room 102 <i>Sala 102</i>
34	Needham Fire Department Station 64	15341 Lake Lamond Road	Conroe	77384	Public Area Meeting Room <i>Sala de juntas del área pública</i>
35	Precinct 35 Polling Place To Be Determined		Oak Ridge North	77385	
36	Allendale Baptist Church	14535 Allendale Lane	Conroe	77302	Fellowship Hall <i>Salón de compañerismo</i>
37	Friendship United Methodist Church	22388 Ford Road	Porter	77365	Family Life Center <i>Centro Vida Familiar</i>
38	Montgomery County West Annex	19380 Highway 105 W., Suite 507	Montgomery	77356	Courtroom <i>Sala de Justicia</i>
39	Lake Creek High School	20639 FM 2854	Montgomery	77316	Athletic Foyer <i>Vestíbulo del gimnasio</i>

Please note that Election Day polling places are subject to change.

7/19/2022

PCT	Name of Facility	Physical Address	City	Zip	Room Sala
40	Cryar Intermediate School	2375 Montgomery Park Boulevard	Conroe	77304	Gym <i>Gimnasio</i>
41	Splendora ISD Administration Building	23419 FM 2090	Splendora	77372	Board Room <i>Sala de Juntas</i>
42	Moorhead Junior High School	13475 FM 1485	Conroe	77306	Gym <i>Gimnasio</i>
43	Panorama Village City Hall	99 Hiwon Drive	Panorama Village	77304	Council Chambers <i>Cámara del Consejo</i>
44	The Lone Star Convention Center	9055 Airport Road	Conroe	77303	Yellow Rose Room <i>San Jacinto 1</i>
45	Timber Lakes/Timber Ridge Pavilion	25610 Timber Lakes Drive	Spring	77380	Meeting Room <i>Sala de juntas</i>
46	Spring Creek Greenway Nature Center	1300 Riley Fuzzel Road	Spring	77386	Community Room <i>Sala comunitaria</i>
47	South Montgomery County Fire Station #4	28830 Birnham Woods Drive	Spring	77386	Bay <i>Bahía</i>
48	Sally K. Ride Elementary School	4920 West Panther Creek Drive	The Woodlands	77381	Main Hallway - East Side <i>Pasillo Principal - Lado Este</i>
49	David Elementary School	5301 Shadowbend Place	The Woodlands	77381	Front Hallway on 3rd/4th Grade side of building <i>Pasillo delantero en el lado de 3°/4° Grado</i>
50	Far Hills Utility District Building	10320 Cude Cemetery Road	Willis	77318	Meeting Room <i>Sala de Juntas</i>
51	Central Library	104 I-45 North	Conroe	77301	Large Meeting Room <i>Sala grande de juntas</i>
52	New Caney Central Administration Office	21580 Loop 494	New Caney	77357	LGI Room <i>Sala LGI</i>
53	Woodbranch City Hall	58 A Woodbranch Drive	New Caney	77357	Meeting Room <i>Sala de Juntas</i>
54	Peach Creek Baptist Church	25425 FM 1485 East	New Caney	77357	Fellowship Hall <i>Sala de compañerismo</i>
55	Austin Elementary School	14796 Highway 105 East	Conroe	77306	Gym <i>Gimnasio</i>
56	The Woodlands Emergency Training Center	16135 IH-45 South	The Woodlands	77385	Room A/B <i>Sala A/B</i>
57	Calvary Road Baptist Church	12621 Calvary Road	Willis	77318	Sanctuary <i>Santuario</i>
58	Lone Star College System	5000 Research Forest Drive	The Woodlands	77381	Room 113-115 <i>Sala 113-115</i>
59	Powell Elementary School	7332 Cochrans Crossing Drive	The Woodlands	77381	Front Office Vestibule <i>Vestíbulo de la Oficina Principal</i>
60	Montgomery County Juvenile Facility	200 Academy Drive	Conroe	77301	Portable Building #2 <i>Edificio portátil #2</i>

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7/19/2022



PCT	Name of Facility	Physical Address	City	Zip	Room Sala
61	George and Cynthia Woods Mitchell Library	8125 Ashlane Way	The Woodlands	77382	Meeting Room 101 and 102 <i>Sala de juntas 101 y 102</i>
62	Collins Intermediate School	6020 Shadowbend Place	The Woodlands	77381	6th Grade Hallway <i>Pasillo de 6º grado</i>
63	Walden Community Church	12400 Walden Road	Montgomery	77356	Family Life Center <i>Centro de vida familiar</i>
64	Whispering Pines Baptist Church	15200 FM 1485	Conroe	77306	FLC Dining Room <i>Comedor FLC</i>
65	J. L. Lyon Elementary School	27035 Nichols Sawmill Road	Magnolia	77355	Gym <i>Gimnasio</i>
66	Outback Western Wear Event Hall	30405 Dobbin Huffsmith Road	Magnolia	77354	Longbranch Pavilion <i>Pabellon Longbranch</i>
67	Lamar Elementary School	1300 Many Pines Road	The Woodlands	77380	Teacher Work Room <i>Sala de maestros</i>
68	Knights of Columbus Hall	29327 South Plum Creek Drive	Spring	77386	Main Hall <i>Sala Principal</i>
69	Barbara Pierce Bush Elementary School	7420 Crownridge Drive	The Woodlands	77382	3rd & 4th Grade Main Hallway <i>Pasillo principal de 3º y 4º grado</i>
70	The Woodlands Recreation Center at Bear Branch Park	5310 Research Forest Drive	The Woodlands	77381	Live Oak Room <i>Sala Live Oak</i>
71	Buckalew Elementary School	4909 West Alden Bridge Drive	The Woodlands	77382	Front Lobby <i>Vestíbulo principal</i>
72	Bentwater Yacht Club	200 Bentwater Harbor Drive	Montgomery	77356	Harbor View Room <i>Salón Harbor View</i>
73	City of Conroe, Dean Towery Service Center	401 Sgt. Ed Holcomb Boulevard South	Conroe	77304	Public Works Classroom <i>Aula de obras publicas</i>
74	Cedric C. Smith Elementary School	28747 Hardin Store Road	Magnolia	77354	Gym <i>Gimnasio</i>
75	Windsor Hills Homeowners' Association Club House	1 East Windsor Hills Circle	The Woodlands	77384	Ballroom <i>Salón de Baile</i>
76	Westwood Landowners' Association Building	406 Mackintosh Drive	Magnolia	77354	Back Civic Room <i>Cuarto cívico trasero</i>
77	April Sound Church	67 1/2 April Wind Drive South	Montgomery	77356	Fellowship Hall <i>Salón de Compañerismo</i>
78	Roger L. Galatas Elementary School	9001 Cochrans Crossing Drive	The Woodlands	77381	Front Right Vestibule <i>Vestíbulo principal de lado derecho</i>
79	Glen Loch Elementary School	27505 Glen Loch Drive	The Woodlands	77381	Foyer <i>Vestíbulo</i>
80	Imperial Oaks Neighborhood Center - Recreation Center	31110 Imperial Oaks Boulevard	Spring	77386	POA Clubroom <i>Salon del Club POA</i>
81	George P. Mitchell Intermediate School	6800 Alden Bridge Drive	The Woodlands	77382	Library <i>Biblioteca</i>

PCT	Name of Facility	Physical Address	City	Zip	Room Sala
82	Bens Branch Elementary School	24160 Briar Berry Lane	Porter	77365	Gym <i>Gimnasio</i>
83	Security Community Center	18760 Highway 105 East	Cleveland	77328	Main Room <i>Sala Principal</i>
84	South Montgomery County Fire Station #1	335 Volunteer Lane	Spring	77380	Conference Room <i>Sala de Conferencia</i>
85	Northridge Baptist Church	10681 FM 1484	Conroe	77303	Rear Entrance of Church <i>Entrada trasera de la Iglesia</i>
86	Living Branch Church	13229 Highway 105 West	Conroe	77304	Sanctuary <i>Santuario</i>
87	Birnam Woods Elementary School	31150 Birnam Woods Drive	Spring	77386	Gym hallway <i>Pasillo del gimnasio</i>
88	Ann K. Snyder Elementary School	28601 Birnam Woods Drive	Spring	77386	Gym <i>Gimnasio</i>
89	Bear Branch Elementary School	8909 FM 1488	Magnolia	77354	Front Conference Room <i>Sala de conferencias delantera</i>
90	The Palm Community Building	285 Central Pine Street	Montgomery	77316	Building 2 <i>Edificio 2</i>
91	Magnolia West High School	42202 FM 1774	Magnolia	77355	Library <i>Biblioteca</i>
92	George C. Kaufman III Elementary School	2760 Northridge Forest Drive	Spring	77386	Gym <i>Gimnasio</i>
93	Valley Ranch Elementary School	21700 Valley Ranch Crossing Drive	Porter	77365	Gym <i>Gimnasio</i>
94	Lone Star College - Kingwood, Performing Arts Center	500 Royston Drive	Kingwood	77339	APA 119 <i>APA 119</i>
95	Kings Manor Elementary School	21111 Royal Crossing Drive	Kingwood	77339	Gym <i>Gimnasio</i>
96	Gerald D. Irons, Sr. Junior High School	16780 Needham Road	Conroe	77385	Boys' Gym (Gym 2) <i>Gimnasio de niños (#2)</i> <i>(Gimnasio 2)</i>
97	Magnolia Event Center	11659 FM 1488	Magnolia	77354	LGI 1 <i>LGI 1</i>
98	KC Event Center	2655 FM 1488	Conroe	77384	Hall <i>Salón</i>
99	Jean Stewart Elementary School	680 Fish Creek Thoroughfare	Montgomery	77316	Gym <i>Gimnasio</i>
100	Grand Oaks High School	4800 Riley Fuzzel Road	Spring	77386	Gym 1 Foyer <i>Vestibulo del gimnasio 1</i>
101	Coulson Tough Flex School Grades K-6	11660 Crane Brook Drive	The Woodlands	77382	Conference Room A-12 <i>Sala de conferencia A-12</i>
102	John V. Peet Junior High School	1895 Longmire Road	Conroe	77304	Gym 2 <i>Gimnasio 2</i>

Please note that Election Day polling places are subject to change.

7/19/2022

PCT	Name of Facility	Physical Address	City	Zip	Room Sala
103	C.D. York Junior High School	3515 Waterbend Cove	Spring	77386	Boys' Gym <i>Gimnasio de Niños</i>
104	Foster's Ridge Club House	14100 Denali Wilderness Parkway	Conroe	77384	Lodge <i>Cabaña</i>
105	Lone Star Community Center	2500 Lone Star Parkway	Montgomery	77356	Cissy Boulware Room <i>Sala Cissy Boulware</i>
106	Grace Life Church	3636 Honea Egypt Road	Montgomery	77316	Foyer <i>Vestíbulo</i>
107	George P. Mitchell Intermediate School	6800 Alden Bridge Drive	The Woodlands	77382	Library <i>Biblioteca</i>
108	KC Event Center	2655 FM 1488	Conroe	77384	Hall <i>Salón</i>
109	City of Conroe Westside Recreation Center	10245 Owen Drive	Conroe	77304	Cycling Exercise Room <i>Sala de ciclismo</i>
110	Bonnie Wilkinson Elementary School	2575 Ed Kharbat Drive	Conroe	77301	Gym <i>Gimnasio</i>
111	Ben Milam Elementary School	16415 FM 3083	Conroe	77302	Gym <i>Gimnasio</i>
<b>111 Precincts</b>					

CERTIFICATE FOR ORDER CALLING CONFIRMATION AND DIRECTORS ELECTION,  
AND BOND AND MAINTENANCE TAX ELECTION

THE STATE OF TEXAS §  
COUNTY OF MONTGOMERY §  
MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 202A §

We, the undersigned officers of the Board of Directors (the "Board") of Montgomery County Municipal Utility District No. 202A (the "District"), hereby certify as follows:

1. The Board convened in organizational session, open to the public, on the 17th day of August, 2022, at a location inside the District, and the roll was called of the members of the Board, to-wit:

Kevin Ashcraft - President  
Rick Dernehl - Vice President  
Kevin R. Loeffler - Secretary  
Joseph Gumina III - Asst. Secretary  
Gready W. Hunter - Asst. Secretary

All members of the Board were present, except the following absences: Pres. Gumina + Hunter, thus constituting a quorum. Whereupon, among other business, the following was transacted at such meeting:

ORDER CALLING CONFIRMATION AND DIRECTORS ELECTION,  
AND BOND AND MAINTENANCE TAX ELECTION

was duly introduced for the consideration of the Board. It was then duly moved and seconded that such Order be adopted; and, after due discussion, such motion, carrying with it the adoption of said Order, prevailed and carried by the following vote:

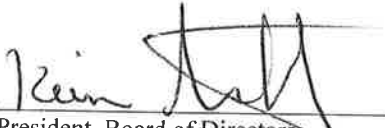
AYES: All present

NOES: None

2. A true, full, and correct copy of the aforesaid Order adopted at the meeting described in the above and foregoing paragraph is attached to and follows this Certificate; such Order has been duly recorded in said Board's minutes of such meeting; the above and foregoing paragraph is a true, full, and correct excerpt from the Board's minutes of such meeting pertaining to the adoption of such Order; the persons named in the above and foregoing paragraph are the duly chosen, qualified, and acting officers and members of the Board as indicated therein; each of the officers and members of the Board was duly and sufficiently notified officially and personally, in advance of the time, place, and purpose of such meeting and that such Order would be introduced and considered for adoption at such meeting and each of such officers and members consented, in advance, to the holding of such meeting for such purpose; such meeting was open to the public, as required by law, and public notice of the time, place and purpose of such meeting was given as required by V.T.C.A. Government Code, Chapter 551, as amended and in accordance with the Governor's temporary suspension of certain provisions thereof to advance the public health goal of limiting face-to-face meetings during an ongoing public health crisis.

SIGNED AND SEALED this 17th day of August, 2022.



  
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President, Board of Directors



ORDER CALLING CONFIRMATION AND DIRECTORS ELECTION,  
AND BOND AND MAINTENANCE TAX ELECTION

THE STATE OF TEXAS §  
COUNTY OF MONTGOMERY §  
MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 202A §

WHEREAS, Montgomery County Municipal Utility District No. 202A (the "District") was heretofore duly created pursuant to an Order Dividing Montgomery County Municipal Utility District No. 202 Establishing Terms of Division, Assumption of Obligations, Creating Montgomery County Municipal Utility District No. 202A and Creating Montgomery County Municipal Utility District No. 202B and Appointing Directors, dated August 17, 2022 (the "Order"), in accordance House Bill 4580, 87th Texas Legislature, 2021 Regular Session, codified at Chapter 8051, Texas Special District Local Laws Code (the "Act"), effective September 1, 2021, as a conservation and reclamation district created under and essential to accomplish the purposes of Section 52, Article III, and Section 59, Article XVI, of the Texas Constitution and operating pursuant to Chapters 49 and 54 of the Texas Water Code

WHEREAS, the temporary directors of the District, appointed in accordance with the Order and the Act, have met and organized and have qualified to serve as directors of the District by taking the oath and making the bond required by law; and

WHEREAS, it is now necessary to call an election for the purpose of confirming the creation and establishment of the District and for the purpose of the election of five (5) permanent directors thereof; and

WHEREAS, it is now timely to call an election to authorize the Board of Directors to issue bonds of the District to provide water, sewage and drainage facilities for the District; and

WHEREAS, there has been filed with the District, open to inspection by the public, an engineering report for the water, sewage and drainage facilities, roads and park and recreational facilities from LJA Engineering, Inc., covering the works, improvements, facilities, capacities, plants, equipment and appliances to be purchased, constructed or otherwise acquired by the District and the property, contract rights, rights of use and interests in property to be purchased or otherwise acquired, as well as the estimated cost of all the foregoing, together with maps, plats, profiles and data showing and explaining the report (the "Engineering Report"), and the report has been carefully considered by the Board and has been fully approved by the Board; and

WHEREAS, the Engineering Report heretofore filed and approved contains an estimate of the cost of the purchase, construction or other acquisition of the proposed works, improvements, facilities, capacities, plants, equipment and appliances, an estimate of the cost of purchase or other

acquisition of property, contract rights, rights of use and interests in property, and an estimate of expenses incident thereto; and

WHEREAS, as required by Section 49.4645(b), Texas Water Code, there has been filed in the office of the District for review by the public a park plan covering the improvements, facilities, and equipment to be purchased or constructed and their estimated cost, together with maps, plats, drawings, and data fully showing and explaining the park plan (the "Park Plan"); and

WHEREAS, in accordance with Section 49.465, Texas Water Code, the Board finds that the size and location of the recreational facilities described in the Park Plan have been established in consideration of municipal or county recreational facilities, whether existing or proposed, if any, that serve or will serve the area in which the District is located; and

WHEREAS, the Board finds that the estimates of \$346,200,000 in bonds for water, sewage and drainage facilities, \$180,500,000 in bonds for roads, and \$31,200,000 in bonds for parks, recreational facilities, and \$557,900,000 in refunding bonds are reasonable and proper and hereby approve the same and all items thereof but reserves the right to authorize amendment to the engineering report and to reallocate costs and make such other changes as necessary to meet the changing requirements of the District's system; and

WHEREAS, the Board is of the opinion that it would be of benefit to the District to be authorized to levy and collect annual ad valorem taxes at a rate not to exceed \$1.50 per \$100.00 of assessed valuation on all taxable property within the District to secure funds for water, sewer and drainage facility maintenance purposes; and

WHEREAS, the Board is of the opinion that it would be of benefit to the District to be authorized to levy and collect annual ad valorem taxes at a rate not to exceed \$1.50 per \$100.00 of assessed valuation on all taxable property within the District to secure funds for road maintenance purposes; and

WHEREAS, the Board is of the opinion that it would be of benefit to the District to authorize the levy and collect annual ad valorem taxes on all taxable property within the District in at a rate not to exceed \$0.10 per \$100 of assessed valuation on all taxable property within the District to secure funds for park and recreational facility maintenance purposes; and

WHEREAS, all of the bonds which may be issued from each proposition will be secured by the levy of an ad valorem tax unlimited as to rate or amount; and

WHEREAS, the estimated ad valorem tax rate necessary to support the bonds authorized hereunder is \$1.50 per \$100 of assessed valuation on all taxable property within the District; and

WHEREAS, under current law and the bond proposition the maximum rate of interest any issue of the proposed bonds may bear is fifteen per cent (15%) per annum; and

WHEREAS, under current law and the bond proposition the maximum term of any series

of bonds shall not exceed forty (40) years; and

WHEREAS, under current law the District cannot issue general obligation bonds with a weighted average maturity of the issue of bonds exceeding 120 percent of the reasonable expected weighted average economic life of the improvements with the issue of bonds; and

WHEREAS, at the commencement of the District's current fiscal year, the District has not authorized the sale of bonds, therefore the District's aggregate bonded debt outstanding is \$-0- and the aggregate outstanding amount of interest on debt obligations of the District is \$-0-. Further, the District has not yet levied a debt service tax, a maintenance tax, a road maintenance tax or a park and recreational facilities maintenance tax; and

WHEREAS, the Board of Directors is of the opinion that an election should be held on November 8, 2022 for the purposes of:

- A. confirming the creation and establishment of the District;
- B. electing five (5) permanent directors;
- C. submitting a proposition on the issuance of the District's bonds in the maximum aggregate original principal amount of \$346,200,000 to develop and finance water, sewage and drainage facilities;
- D. submitting a proposition on the issuance of the District's bonds in the maximum aggregate original principal amount of \$180,500,000 to develop and finance macadamized, graveled or paved roads or improvements, including storm drainage in aid of those roads;
- E. submitting a proposition on the issuance of the District's bonds in the maximum aggregate original principal amount of \$31,200,000 to develop and finance park and recreational facilities;
- F. submitting a proposition on the issuance of the District's bonds in the maximum aggregate original principal amount of \$557,900,000 to refund bonds previously issued;
- G. submitting a proposition on the levying and collecting of an annual ad valorem tax not to exceed \$1.50 per \$100 per assessed valuation for maintenance and operation purposes;
- H. submitting a proposition on the levying and collecting of an annual ad valorem tax not to exceed \$1.50 per \$100 per assessed valuation for road maintenance and operation purposes; and

- I. submitting a proposition on the levying and collecting of an annual ad valorem tax not to exceed \$0.10 per \$100 assessed valuation for park and recreational facility maintenance purposes; and

WHEREAS, the Board of Directors wishes to proceed with the ordering of said election.

NOW, THEREFORE, BE IT ORDERED BY THE BOARD OF DIRECTORS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 202A:

Section 1: The matters and facts set out in the preamble of this order are hereby found and declared to be true and complete.

Section 2: The Engineering Report and estimate of costs hereinabove mentioned are hereby approved.

Section 3: The Park Plan and estimate of costs above are hereby approved.

Section 4: An election shall be held on Tuesday, November 8, 2022, between the hours of 7:00 a.m. and 7:00 p.m., at polling locations designated for Montgomery County, Texas, places which the Board of Directors of the District, after duly considering the requirements of the Texas Election Code, finds to be proper places for conducting said election, at which the following propositions shall be submitted:

#### **PROPOSITION A**

SHALL THE CREATION OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 202A BE CONFIRMED?

#### **PROPOSITION B**

SHALL THE BOARD OF DIRECTORS MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 202A BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM PRINCIPAL AMOUNT OF \$346,200,000 MATURING SERIALLY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OF DIRECTORS OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES, AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE, AS DEFINED BY CHAPTER 1204, TEXAS GOVERNMENT CODE, AS AMENDED, ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH SUCH ISSUE OR SERIES, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF PURCHASING,



CONSTRUCTING, ACQUIRING, OWNING, LEASING OR OPERATING A WATERWORKS SYSTEM, A SURFACE WATER SYSTEM, A SANITARY SEWER SYSTEM AND A DRAINAGE AND STORM SEWER SYSTEM FOR SAID DISTRICT AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO AND PURCHASING OR OTHERWISE ACQUIRING ANY AND ALL PROPERTY, CONTRACT RIGHTS, RIGHTS OF USE AND INTERESTS IN PROPERTY NECESSARY, APPROPRIATE OR INCIDENT TO THE PURCHASE, CONSTRUCTION, ACQUISITION, OWNERSHIP, LEASING OR OPERATION OF SUCH WATERWORKS SYSTEM, SURFACE WATER SYSTEM, SANITARY SEWER SYSTEM, AND DRAINAGE AND STORM SEWER SYSTEM, AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO, AND FOR THE ADDITIONAL PURPOSE OF PAYING ALL EXPENSES IN ANY MANNER INCIDENTAL THERETO AND SUCH EXPENSES AS ARE INCIDENTAL TO THE ORGANIZATION, ADMINISTRATION, AND FINANCING OF THE DISTRICT WHICH UNDER APPLICABLE LAW MAY PROPERLY BE PAID FROM THE PROCEEDS OF SUCH BONDS; AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION OF A TAX, WITHOUT LIMIT AS TO RATE OR AMOUNT, UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, INCLUDING PARTICULARLY (BUT NOT BY WAY OF LIMITATION) ARTICLE XVI, SECTION 59 OF THE TEXAS CONSTITUTION, AND CHAPTER 49 AND CHAPTER 54 OF THE TEXAS WATER CODE, TO THE EXTENT APPLICABLE, TOGETHER WITH ALL AMENDMENTS AND ADDITIONS THERETO?

### **PROPOSITION C**

SHALL THE BOARD OF DIRECTORS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 202A BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM PRINCIPAL AMOUNT OF \$180,500,000 MATURING SERIALLY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OF DIRECTORS OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES, AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE, AS DEFINED BY CHAPTER 1204, TEXAS GOVERNMENT CODE, AS AMENDED, ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH SUCH ISSUE OR SERIES, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF ACQUIRING, CONSTRUCTING, FINANCING, IMPROVING, OPERATING OR MAINTAINING MACADAMIZED, GRAVELED, OR PAVED ROADS OR

IMPROVEMENTS, INCLUDING STORM DRAINAGE, FOR SAID DISTRICT AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO AND PURCHASING OR OTHERWISE ACQUIRING ANY AND ALL PROPERTY, CONTRACT RIGHTS, RIGHTS OF USE AND INTERESTS IN PROPERTY NECESSARY, APPROPRIATE OR INCIDENT TO THE PURCHASE, CONSTRUCTION, ACQUISITION, OWNERSHIP, OPERATION OR MAINTENANCE OF SUCH MACADMAIZED, GRAVELED, OR PAVED ROADS OR IMPROVEMENTS AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO, AND FOR THE ADDITIONAL PURPOSE OF PAYING ALL EXPENSES IN ANY MANNER INCIDENTAL THERETO WHICH UNDER APPLICABLE LAW MAY PROPERLY BE PAID FROM THE PROCEEDS OF SUCH BONDS; AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT TAX, WITHOUT LIMIT AS TO RATE OR AMOUNT, UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, INCLUDING PARTICULARLY (BUT NOT BY WAY OF LIMITATION) ARTICLE III, SECTION 52 OF THE TEXAS CONSTITUTION, AND CHAPTERS 49 AND 54 OF THE TEXAS WATER CODE, TO THE EXTENT APPLICABLE, TOGETHER WITH ALL AMENDMENTS AND ADDITIONS THERETO?

#### **PROPOSITION D**

SHALL THE BOARD OF DIRECTORS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 202A BE AUTHORIZED TO ISSUE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM PRINCIPAL AMOUNT OF \$31,200,000 MATURING SERIALLY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OF DIRECTORS OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE, AS DEFINED BY CHAPTER 1204, TEXAS GOVERNMENT CODE, AS AMENDED, ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH SUCH ISSUE OR SERIES, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF ACQUIRING, PURCHASING, OWNING, OPERATING, REPAIRING OR IMPROVING PARKS, LANDSCAPING, PARKWAYS, GREENBELTS, SIDEWALKS, TRAILS, PUBLIC RIGHT-OF-WAY BEAUTIFICATION PROJECTS AND RECREATIONAL EQUIPMENT AND FACILITIES AND ASSOCIATED STREET AND SECURITY LIGHTING, INCLUDING, BUT NOT LIMITED TO, ALL ADDITIONS TO THE PARKS AND RECREATIONAL FACILITIES AND ALL WORKS, IMPROVEMENTS, FACILITIES, EQUIPMENT, APPLIANCES, INTERESTS IN PROPERTY, AND

CONTRACT RIGHTS NEEDED THEREFORE, FOR THE ADDITIONAL PURPOSE OF PAYING ALL EXPENSES IN ANY MANNER INCIDENTAL THERETO WHICH UNDER APPLICABLE LAW MAY PROPERLY BE PAID FROM THE PROCEEDS OF SUCH BONDS; AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT TAX, WITHOUT LIMIT AS TO RATE OR AMOUNT, UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, INCLUDING PARTICULARLY (BUT NOT BY WAY OF LIMITATION) ARTICLE XVI, SECTION 59 OF THE TEXAS CONSTITUTION, CHAPTERS 49 AND 54 OF THE TEXAS WATER CODE, TO THE EXTENT APPLICABLE, TOGETHER WITH ALL AMENDMENTS AND ADDITIONS THERETO?

**PROPOSITION E**

SHALL THE BOARD OF DIRECTORS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 202A BE AUTHORIZED TO ISSUE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM PRINCIPAL AMOUNT OF \$557,900,000 MATURING SERIALLY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OF DIRECTORS OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE, AS DEFINED BY CHAPTER 1204, TEXAS GOVERNMENT CODE, AS AMENDED, ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH SUCH ISSUE OR SERIES, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF REFUNDING BY ANY MEANS NOW OR HEREAFTER AUTHORIZED BY LAW, ALL OR ANY PORTION OF SAID BONDS OR REFUNDING BONDS OF THE DISTRICT ISSUED FOR THE PURPOSE OR PURPOSES OF PURCHASING, CONSTRUCTING, ACQUIRING, OWNING, LEASING OR OPERATING A WATERWORKS SYSTEM, A SURFACE WATER SYSTEM, A SANITARY SEWER SYSTEM AND A DRAINAGE AND STORM SEWER SYSTEM FOR SAID DISTRICT AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO AND PURCHASING OR OTHERWISE ACQUIRING ANY AND ALL PROPERTY, CONTRACT RIGHTS, RIGHTS OF USE AND INTERESTS IN PROPERTY NECESSARY, APPROPRIATE OR INCIDENT TO THE PURCHASE, CONSTRUCTION, ACQUISITION, OWNERSHIP, LEASING OR OPERATION OF SUCH WATERWORKS SYSTEM, SURFACE WATER SYSTEM, SANITARY SEWER SYSTEM, AND DRAINAGE AND STORM SEWER SYSTEM, AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO, ACQUIRING, CONSTRUCTING, FINANCING, IMPROVING,

OPERATING OR MAINTAINING MACADAMIZED, GRAVELED, OR PAVED ROADS OR IMPROVEMENTS, INCLUDING STORM DRAINAGE, FOR SAID DISTRICT AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO AND PURCHASING OR OTHERWISE ACQUIRING ANY AND ALL PROPERTY, CONTRACT RIGHTS, RIGHTS OF USE AND INTERESTS IN PROPERTY NECESSARY, APPROPRIATE OR INCIDENT TO THE PURCHASE, CONSTRUCTION, ACQUISITION, OWNERSHIP, OPERATION OR MAINTENANCE OF SUCH MACADMAIZED, GRAVELED, OR PAVED ROADS OR IMPROVEMENTS AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO, ACQUIRING, PURCHASING, OWNING, OPERATING, REPAIRING OR IMPROVING PARKS, LANDSCAPING, PARKWAYS, GREENBELTS, SIDEWALKS, TRAILS, PUBLIC RIGHT-OF-WAY BEAUTIFICATION PROJECTS AND RECREATIONAL EQUIPMENT AND FACILITIES AND ASSOCIATED STREET AND SECURITY LIGHTING, INCLUDING, BUT NOT LIMITED TO, ALL ADDITIONS TO THE PARKS AND RECREATIONAL FACILITIES AND ALL WORKS, IMPROVEMENTS, FACILITIES, EQUIPMENT, APPLIANCES, INTERESTS IN PROPERTY, AND CONTRACT RIGHTS NEEDED THEREFORE, FOR THE ADDITIONAL PURPOSE OF PAYING ALL EXPENSES IN ANY MANNER INCIDENTAL THERETO WHICH UNDER APPLICABLE LAW MAY PROPERLY BE PAID FROM THE PROCEEDS OF SUCH BONDS, WHETHER HERETOFORE, HEREUNDER OR HEREAFTER AUTHORIZED OR ISSUED BY THE DISTRICT; AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH REFUNDING BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT TAX, WITHOUT LIMIT AS TO RATE OR AMOUNT, UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS INCLUDING PARTICULARLY (BUT NOT BY WAY OF LIMITATION) ARTICLE XVI, SECTION 59 OF THE TEXAS CONSTITUTION, CHAPTER 1207 OF THE TEXAS GOVERNMENT CODE AND CHAPTERS 49 AND 54 OF THE TEXAS WATER CODE, TO THE EXTENT APPLICABLE, TOGETHER WITH ALL AMENDMENTS AND ADDITIONS THERETO?

**PROPOSITION F**

SHALL THE BOARD OF DIRECTORS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 202A BE AUTHORIZED TO ASSESS, LEVY AND COLLECT AN ANNUAL MAINTENANCE TAX NOT TO EXCEED \$1.50 PER \$100 VALUATION OF ALL TAXABLE PROPERTY WITHIN SAID DISTRICT IN AMOUNTS SUFFICIENT TO SECURE FUNDS FOR OPERATION AND MAINTENANCE PURPOSES, INCLUDING BUT NOT LIMITED TO FUNDS FOR PLANNING, CONSTRUCTING, ACQUIRING, MAINTAINING, REPAIRING AND OPERATING ALL NECESSARY LAND, PLANTS, WORKS, FACILITIES, IMPROVEMENTS,

APPLIANCES AND EQUIPMENT OF SUCH DISTRICT AND FOR PAYING COSTS OF PROPER SERVICES, ENGINEERING AND LEGAL FEES, AND ORGANIZATION AND ADMINISTRATIVE EXPENSES, IN ACCORDANCE WITH THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, INCLUDING PARTICULARLY (BUT NOT BY WAY OF LIMITATION) SECTION 49.107 OF THE TEXAS WATER CODE, TOGETHER WITH ALL AMENDMENTS AND ADDITIONS THERETO?

**PROPOSITION G**

SHALL THE BOARD OF DIRECTORS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 202A BE AUTHORIZED TO ASSESS, LEVY AND COLLECT AN ANNUAL MAINTENANCE TAX NOT TO EXCEED \$1.50 PER \$100 VALUATION OF ALL TAXABLE PROPERTY WITHIN SAID DISTRICT IN AMOUNTS SUFFICIENT TO SECURE FUNDS FOR THE OPERATION AND MAINTENANCE OF MACADAMIZED, GRAVELED, OR PAVED ROADS, OR IMPROVEMENTS, INCLUDING STORM DRAINAGE, IN AID OF THOSE ROADS, FOR SAID DISTRICT, IN ACCORDANCE WITH THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, INCLUDING PARTICULARLY (BUT NOT BY WAY OF LIMITATION) ARTICLE III, SECTION 52(b)(3) OF THE TEXAS CONSTITUTION, AND SECTION 49.107 OF THE TEXAS WATER CODE, TO THE EXTENT APPLICABLE, TOGETHER WITH ALL AMENDMENTS AND ADDITIONS THERETO?

**PROPOSITION H**

SHALL THE BOARD OF DIRECTORS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 202A BE AUTHORIZED TO ASSESS, LEVY AND COLLECT AN ANNUAL MAINTENANCE TAX NOT TO EXCEED \$0.10 PER \$100 VALUATION OF ALL TAXABLE PROPERTY WITHIN SAID DISTRICT IN AMOUNTS SUFFICIENT TO SECURE FUNDS TO ACQUIRE, OWN, DEVELOP, CONSTRUCT, IMPROVE, MANAGE, MAINTAIN AND OPERATE RECREATIONAL FACILITIES, INCLUDING PARKS, LANDSCAPING, PARKWAYS, GREENBELTS, SIDEWALKS, TRAILS, PUBLIC RIGHT-OF-WAY BEAUTIFICATION PROJECTS, RECREATIONAL EQUIPMENT AND FACILITIES, AND STREET AND SECURITY LIGHTING IN ACCORDANCE WITH THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, INCLUDING PARTICULARLY (BUT NOT BY WAY OF LIMITATION) SECTION 49.107 OF THE TEXAS WATER CODE, TO THE EXTENT APPLICABLE, TOGETHER WITH ALL AMENDMENTS AND ADDITIONS THERETO?

Section 5: Voting in said election shall be by the use of an electronic voting system or paper ballots which shall offer both English and Spanish ballots and which shall conform to the

requirements of the Texas Election Code. The following propositions shall be submitted to the resident electors of the District at the November 8, 2022 election:

OFFICIAL BALLOT

PROPOSITION A

FOR

CONFIRMATION OF THE DISTRICT

AGAINST

PROPOSITION B

FOR

THE ISSUANCE OF \$346,200,000 IN BONDS AND THE LEVY OF AD VALOREM TAXES, WITHOUT LIMIT AS TO RATE OR AMOUNT, IN PAYMENT OF PRINCIPAL AND INTEREST ON SAID BONDS (WATER, SANITARY SEWER, DRAINAGE AND STORM SEWER, ORGANIZATION AND ADMINISTRATION)

AGAINST

PROPOSITION C

FOR

THE ISSUANCE OF \$180,500,000 IN BONDS AND THE LEVY OF AD VALOREM TAXES, WITHOUT LIMIT AS TO RATE OR AMOUNT, IN PAYMENT OF PRINCIPAL AND INTEREST ON SAID BONDS (MACADAMIZED, GRAVELED, OR PAVED ROADS OR IMPROVEMENTS, INCLUDING STORM DRAINAGE IN AID OF THOSE ROADS)

AGAINST

PROPOSITION D

FOR

THE ISSUANCE OF \$31,200,000 IN PARK AND RECREATIONAL FACILITIES BONDS AND THE LEVY OF AD VALOREM TAXES, WITHOUT

LIMIT AS TO RATE OR AMOUNT, IN PAYMENT OF THE PRINCIPAL AND INTEREST ON SAID BONDS.

AGAINST

**PROPOSITION E**

FOR

THE ISSUANCE OF \$557,900,000 IN REFUNDING BONDS TO REFUND BONDS ISSUED FOR WATER, SEWER, DRAINAGE, ROAD, AND PARK AND RECREATIONAL FACILITIES OR REFUNDING OF SUCH BONDS AND THE LEVY OF AD VALOREM TAXES, WITHOUT LIMIT AS TO RATE OR AMOUNT, IN PAYMENT OF PRINCIPAL AND INTEREST ON SAID REFUNDING BONDS.

AGAINST

**PROPOSITION F**

FOR

THE LEVY OF AN OPERATION AND MAINTENANCE TAX NOT TO EXCEED ONE DOLLAR AND FIFTY CENTS (\$1.50) PER ONE HUNDRED DOLLARS (\$100) OF ASSESSED VALUATION (WATER, SANITARY SEWER, DRAINAGE AND STORM SEWER)

AGAINST

**PROPOSITION G**

FOR

THE LEVY OF AN OPERATION AND MAINTENANCE TAX NOT TO EXCEED ONE DOLLAR AND FIFTY CENTS (\$1.50) PER ONE HUNDRED DOLLARS (\$100) OF ASSESSED VALUATION (ROADS)

AGAINST

**PROPOSITION H**

FOR

THE LEVY OF A MAINTENANCE TAX FOR PARK AND RECREATIONAL FACILITIES NOT TO EXCEED TEN CENTS (\$0.10) PER ONE HUNDRED DOLLARS (\$100.00) OF ASSESSED VALUATION

AGAINST

Each voter shall vote on the proposition by placing an "X" in the square beside the statement indicating the way he wishes to vote. There shall also be placed on the ballots used in the election the names of the temporary directors, appointed by the Commission, as follows:

- Gready Hunter
- Steve Gumina
- Kevin Ashcraft
- Kevin Loeffler
- Rick Dernehl

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The voter may vote for none, one, two, three, four, or five persons for director by placing an "X" in the square beside the person's name or by writing the name or names of a person or persons in the blank space provided.

Section 6: In accordance with Texas Election Code, Section 3.009, the District currently estimates that, if the proposition contained herein were approved and the bonds proposed herein were authorized and issued, the District's ad valorem debt service tax rate is projected to be a maximum of approximately \$1.50 per \$100 of assessed valuation. The estimated tax rate is based on current assumptions and projections of interest rates, property development, assessed valuations and tax collection rates. To the extent that such assumptions and projects are not realized, the actual tax rate assessed by the District may vary substantially from the estimated tax rate. The estimated tax rate provided in this Section shall not be considered part of the bond propositions submitted to the voters pursuant to this Order and shall not be considered as a limitation on the District's authority to levy, assess and collect an unlimited tax as to rate or amount pursuant to Texas Constitution Article XVI, Section 59.

Section 7: In accordance with Section 1253.002, Texas Government Code, the District will not issue any general obligation bonds authorized herein with a weighted average maturity exceeding 120 percent of the reasonably expected weighted average economic life of the improvements financed with the issue of bonds.

Section 8: Montgomery County (the "County") shall designate the election precinct(s). The County shall appoint election officers as required by law and provided under the District's contract with the County to conduct the election.



Early voting in the election by personal appearance shall begin on October 24, 2022 and shall continue through November 4, 2022. Early voting in the election shall be conducted under contract with Montgomery County at the locations and during the hours designated by the County. The clerk for early voting shall be the Montgomery County Early Voting Clerk.

The early voting clerk's mailing address to which ballot applications and ballots to be voted by mail may be sent is: Elections Administrator, P.O. Box 2646, Conroe, Texas 77305-2646

The website for the early voting clerk is <https://elections.mctx.org/> and the email address is [election@mctx.org](mailto:election@mctx.org).

Section 9: The election shall be held and conducted and returns made to this Board of Directors in accordance with the Texas Election Code as modified by Chapter 49, Texas Water Code.

Section 10: The Board of Directors of the District hereby appoints Coats Rose, P.C., as the District agent for the election.

Section 11: All qualified resident electors of the District shall be entitled to vote in the election.

Section 12: The President and the Secretary of the Board or the District's agent is hereby directed to cause notice of this election to be posted (i) on election day and during early voting by personal appearance, in a prominent location at each polling place, (ii) in three public places in the boundaries of the political subdivision at least 21 days before the election, (iii) during the 21 days before the election shall be posted on the political subdivision's website, prominently and together with the notice of election, the contents of the proposition, and any sample ballot prepared for the election, if the District maintains an internet website, and (iv) at such other places as notice of the meetings of the Board of Directors of the District are required to be posted.

Additionally, the President and the Secretary of the Board or the District's agent is hereby directed to prepare voter information documents in accordance with Section 1251.052(b) of the Texas Government Code and to cause such documents to be posted in the same manner as this Order as described above.

Section 13: If applicable, the rate of pay for judges and clerks of the election shall be determined by the Board of Directors of the District, in compliance with the Texas Election Code.

Section 14: The President or Vice President and Secretary or Assistant Secretary are authorized and directed to take any action necessary to carry out the provisions of this order.

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PASSED AND APPROVED this 17<sup>th</sup> day of August, 2022.

  
\_\_\_\_\_  
President, Board of Directors

ATTEST:

  
\_\_\_\_\_  
Secretary, Board of Directors

(DISTRICT SEAL)



## AVISO DE ELECCIÓN

PARA EL CONDADO DE MONTGOMERY Y LOS VOTANTES DEBIDAMENTE HABILITADOS, RESIDENTES DEL DISTRITO DE SERVICIOS PÚBLICOS MUNICIPALES NRO. 202A DEL CONDADO DE MONTGOMERY:

Se notifica por el presente que se celebrará una Elección de Confirmación y de Directores, Elecciones de Bonos y Elección de Impuestos de Mantenimiento el 8 de noviembre de 2022 de 7:00 a.m. a 7:00 p.m.

La votación anticipada en persona se llevará a cabo en los lugares y durante los horarios indicados en el Anexo "A" adjunto.

Los lugares de votación del Día de Elección, el 8 de noviembre de 2022, están adjuntos al presente como Anexo "B".

Las siguientes personas habilitadas fueron designadas como funcionarios de dicha elección:

Jueces Presidentes	Según las designaciones del Tribunal de Comisionados del Condado de Montgomery
Jueces Alternos	Según las designaciones del Tribunal de Comisionados del Condado de Montgomery

La dirección oficial del Oficial de Votación Anticipada es P.O. Box 2646, Conroe, Texas 77305-2646. Salvo que la ley lo permita de otra manera, las solicitudes de boletas de votación para votar por correo deberán ser enviadas al Oficial de Votación Anticipada a dicha dirección, y las boletas marcadas para votar por correo deberán ser enviadas por correo a dicha dirección. Las solicitudes de boletas de votación para votar por correo deben recibirse a más tardar al cierre del horario de atención del 28 de octubre de 2022. La dirección de correo electrónico del Oficial de Votación Anticipada es: [election@mctx.org](mailto:election@mctx.org) . El sitio web de la Oficial de Votación Anticipada es <https://elections.mctx.org> .

La Orden para Convocar la Elección se adjunta al presente como Anexo "C".

Se votará por las siguientes proposiciones:

### **PROPOSICIÓN A**

A FAVOR

CONFIRMACIÓN DEL DISTRITO

EN CONTRA

### **PROPOSICIÓN B**

A FAVOR

LA EMISIÓN DE \$346,200,000 EN BONOS Y LA IMPOSICIÓN DE IMPUESTOS AD VALOREM, SIN LÍMITE EN CUANTO A TASA O CANTIDAD, PARA EL PAGO DEL CAPITAL E INTERÉS DE DICHOS BONOS (AGUA, ALCANTARILLADO SANITARIO, ALCANTARILLADO DE DRENAJE Y PLUVIAL, ORGANIZACIÓN Y ADMINISTRACIÓN)

EN CONTRA

### **PROPOSICIÓN C**

A FAVOR

LA EMISIÓN DE \$180,500,000 EN BONOS Y LA IMPOSICIÓN DE IMPUESTOS AD VALOREM, SIN LÍMITE EN CUANTO A TASA O CANTIDAD, PARA EL PAGO DEL CAPITAL E INTERÉS DE DICHOS BONOS (CAMINOS MACADAMIZADOS, DE GRAVA O PAVIMENTADOS O MEJORAS, INCLUSO DRENAJE PLUVIAL AUXILIAR PARA ESOS CAMINOS)

EN CONTRA

### **PROPOSICIÓN D**

A FAVOR

LA EMISIÓN DE \$31,200,000 EN BONOS PARA PARQUES E INSTALACIONES RECREATIVAS Y LA IMPOSICIÓN DE IMPUESTOS AD VALOREM, SIN LÍMITE EN CUANTO A TASA O CANTIDAD, PARA EL PAGO DEL CAPITAL E INTERÉS DE DICHOS BONOS

EN CONTRA

### **PROPOSICIÓN E**

A FAVOR

LA EMISIÓN DE \$557,900,000 EN BONOS DE REEMBOLSO PARA REEMBOLSAR BONOS EMITIDOS PARA AGUA, ALCANTARILLADO, DRENAJE, CAMINOS Y PARQUES E INSTALACIONES RECREATIVAS O EL REEMBOLSO DE DICHOS BONOS Y LA IMPOSICIÓN DE IMPUESTOS AD VALOREM, SIN LÍMITE EN CUANTO A TASA O CANTIDAD, PARA EL PAGO DEL CAPITAL E INTERÉS DE DICHOS BONOS DE REEMBOLSO

EN CONTRA

### **PROPOSICIÓN F**

A FAVOR

LA IMPOSICIÓN DE UN IMPUESTO DE OPERACIÓN Y MANTENIMIENTO QUE NO SUPERE UN DÓLAR CON CINCUENTA CENTAVOS (\$1.50) POR CADA CIEN DÓLARES (\$100) DE TASACIÓN (AGUA, ALCANTARILLADO SANITARIO, ALCANTARILLADO DE DRENAJE Y PLUVIAL)

EN CONTRA

### **PROPOSICIÓN G**

A FAVOR

LA IMPOSICIÓN DE UN IMPUESTO DE OPERACIÓN Y MANTENIMIENTO QUE NO SUPERE UN DÓLAR CON CINCUENTA CENTAVOS (\$1.50) POR CADA CIEN DÓLARES (\$100) DE TASACIÓN FISCAL (CAMINOS)

EN CONTRA

**PROPOSICIÓN H**

A FAVOR

LA IMPOSICIÓN DE UN IMPUESTO DE MANTENIMIENTO PARA INSTALACIONES DE PARQUES Y RECREATIVAS QUE NO EXCEDA DE DIEZ CENTAVOS (\$0.10) POR CADA CIEN DÓLARES (\$100.00) DE TASACIÓN FISCAL

EN CONTRA

Cada votante votará por la proposición colocando una "X" en la casilla ubicada junto a la declaración que indique la forma en la que desea votar. También se incluirá en las boletas de votación utilizadas en la elección los nombres de los directores temporales, designados por la Comisión, de la siguiente manera:

- Gready Hunter
- Steve Gumina
- Kevin Ashcraft
- Kevin Loeffler
- Rick Dernehl

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El votante puede votar por ninguna, una, dos, tres, cuatro o cinco personas para director colocando una "X" en la casilla junto al nombre de la persona o escribiendo el nombre o los nombres de la persona o personas en los espacios en blanco provistos.

ESTE AVISO DEBE PERMANECER COLOCADO CONTINUAMENTE HASTA EL 8 DE  
NOVIEMBRE DE 2022

**EXHIBIT A**  
**Montgomery County**  
**November 8, 2022 Joint Election**  
**Early Voting Polling Locations and Times**

October 24 – 28	Monday – Friday	8:00 am – 5:00 pm
October 29	Saturday	7:00 am – 7:00 pm
October 30	Sunday	11:00 am – 5:00 pm
October 31 – November 4	Monday – Friday	7:00 am – 7:00 pm

Polling Location <i>Sitio de Votación</i>	Address <i>Dirección</i>	Room <i>Sala</i>
<b>Central Library</b> (Main Early Voting Polling Place) ( <i>Sitio Principal Electoral de Votación Adelantada</i> )	104 I-45 North Conroe 77301	Large Meeting Room <i>Sala grande de juntas</i>
<b>North Montgomery County Community Center</b>	600 Gerald Street Willis 77378	Meador Room <i>Sala Meador</i>
<b>Lone Star Community Center</b>	2500 Lone Star Parkway Montgomery 77356	Cissy Boulware Room <i>Sala Cissy Boulware</i>
<b>West Montgomery County Community Development Center</b>	31355 Friendship Drive Magnolia 77355	Green Room <i>Sala verde</i>
<b>Magnolia Event Center</b>	11659 FM 1488 Magnolia 77354	LGI 1 <i>LGI 1</i>
<b>South County Community Center</b>	2235 Lake Robbins Drive The Woodlands 77380	Dining Room <i>Sala de comedor</i>
<b>Spring Creek Greenway Nature Center</b>	1300 Riley Fuzzel Road Spring 77386	Community Room <i>Sala comunitaria</i>
<b>George and Cynthia Woods Mitchell Library</b>	8125 Ashlane Way The Woodlands 77382	Meeting Room 101 and 102 <i>Sala de Juntas 101 y 102</i>
<b>East Montgomery County Fair Association Building</b>	21675A McCleskey Road New Caney 77357	Main Room <i>Sala principal</i>
<b>East Montgomery County Community Development Center</b>	16401 1st Street, Suite 100 Splendora 77372	Hayden and Dunn Conference Rooms <i>Salas de conferencia Hayden y Dunn</i>
(Special Forms of Early Voting and Ballot by Mail only.) ( <i>Formas Especiales de Votación Adelantada, y Boleta por Correo solamente:</i> ) <b>Election Central</b>	9159 Airport Road Conroe 77303	Lobby <i>Vestibulo</i>

ORDER CALLING CONFIRMATION AND DIRECTORS ELECTION,  
AND BOND AND MAINTENANCE TAX ELECTION

THE STATE OF TEXAS §  
COUNTY OF MONTGOMERY §  
MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 202A §

WHEREAS, Montgomery County Municipal Utility District No. 202A (the "District") was heretofore duly created pursuant to an Order Dividing Montgomery County Municipal Utility District No. 202 Establishing Terms of Division, Assumption of Obligations, Creating Montgomery County Municipal Utility District No. 202A and Creating Montgomery County Municipal Utility District No. 202B and Appointing Directors, dated August 17, 2022 (the "Order"), in accordance House Bill 4580, 87th Texas Legislature, 2021 Regular Session, codified at Chapter 8051, Texas Special District Local Laws Code (the "Act"), effective September 1, 2021, as a conservation and reclamation district created under and essential to accomplish the purposes of Section 52, Article III, and Section 59, Article XVI, of the Texas Constitution and operating pursuant to Chapters 49 and 54 of the Texas Water Code

WHEREAS, the temporary directors of the District, appointed in accordance with the Order and the Act, have met and organized and have qualified to serve as directors of the District by taking the oath and making the bond required by law; and

WHEREAS, it is now necessary to call an election for the purpose of confirming the creation and establishment of the District and for the purpose of the election of five (5) permanent directors thereof; and

WHEREAS, it is now timely to call an election to authorize the Board of Directors to issue bonds of the District to provide water, sewage and drainage facilities for the District; and

WHEREAS, there has been filed with the District, open to inspection by the public, an engineering report for the water, sewage and drainage facilities, roads and park and recreational facilities from LJA Engineering, Inc., covering the works, improvements, facilities, capacities, plants, equipment and appliances to be purchased, constructed or otherwise acquired by the District and the property, contract rights, rights of use and interests in property to be purchased or otherwise acquired, as well as the estimated cost of all the foregoing, together with maps, plats, profiles and data showing and explaining the report (the "Engineering Report"), and the report has been carefully considered by the Board and has been fully approved by the Board; and

WHEREAS, the Engineering Report heretofore filed and approved contains an estimate of the cost of the purchase, construction or other acquisition of the proposed works, improvements, facilities, capacities, plants, equipment and appliances, an estimate of the cost of purchase or other



acquisition of property, contract rights, rights of use and interests in property, and an estimate of expenses incident thereto; and

WHEREAS, as required by Section 49.4645(b), Texas Water Code, there has been filed in the office of the District for review by the public a park plan covering the improvements, facilities, and equipment to be purchased or constructed and their estimated cost, together with maps, plats, drawings, and data fully showing and explaining the park plan (the "Park Plan"); and

WHEREAS, in accordance with Section 49.465, Texas Water Code, the Board finds that the size and location of the recreational facilities described in the Park Plan have been established in consideration of municipal or county recreational facilities, whether existing or proposed, if any, that serve or will serve the area in which the District is located; and

WHEREAS, the Board finds that the estimates of \$346,200,000 in bonds for water, sewage and drainage facilities, \$180,500,000 in bonds for roads, and \$31,200,000 in bonds for parks, recreational facilities, and \$557,900,000 in refunding bonds are reasonable and proper and hereby approve the same and all items thereof but reserves the right to authorize amendment to the engineering report and to reallocate costs and make such other changes as necessary to meet the changing requirements of the District's system; and

WHEREAS, the Board is of the opinion that it would be of benefit to the District to be authorized to levy and collect annual ad valorem taxes at a rate not to exceed \$1.50 per \$100.00 of assessed valuation on all taxable property within the District to secure funds for water, sewer and drainage facility maintenance purposes; and

WHEREAS, the Board is of the opinion that it would be of benefit to the District to be authorized to levy and collect annual ad valorem taxes at a rate not to exceed \$1.50 per \$100.00 of assessed valuation on all taxable property within the District to secure funds for road maintenance purposes; and

WHEREAS, the Board is of the opinion that it would be of benefit to the District to authorize the levy and collect annual ad valorem taxes on all taxable property within the District in at a rate not to exceed \$0.10 per \$100 of assessed valuation on all taxable property within the District to secure funds for park and recreational facility maintenance purposes; and

WHEREAS, all of the bonds which may be issued from each proposition will be secured by the levy of an ad valorem tax unlimited as to rate or amount; and

WHEREAS, the estimated ad valorem tax rate necessary to support the bonds authorized hereunder is \$1.50 per \$100 of assessed valuation on all taxable property within the District; and

WHEREAS, under current law and the bond proposition the maximum rate of interest any issue of the proposed bonds may bear is fifteen per cent (15%) per annum; and

WHEREAS, under current law and the bond proposition the maximum term of any series

of bonds shall not exceed forty (40) years; and

WHEREAS, under current law the District cannot issue general obligation bonds with a weighted average maturity of the issue of bonds exceeding 120 percent of the reasonable expected weighted average economic life of the improvements with the issue of bonds; and

WHEREAS, at the commencement of the District's current fiscal year, the District has not authorized the sale of bonds, therefore the District's aggregate bonded debt outstanding is \$-0- and the aggregate outstanding amount of interest on debt obligations of the District is \$-0-. Further, the District has not yet levied a debt service tax, a maintenance tax, a road maintenance tax or a park and recreational facilities maintenance tax; and

WHEREAS, the Board of Directors is of the opinion that an election should be held on November 8, 2022 for the purposes of:

- A. confirming the creation and establishment of the District;
- B. electing five (5) permanent directors;
- C. submitting a proposition on the issuance of the District's bonds in the maximum aggregate original principal amount of \$346,200,000 to develop and finance water, sewage and drainage facilities;
- D. submitting a proposition on the issuance of the District's bonds in the maximum aggregate original principal amount of \$180,500,000 to develop and finance macadamized, graveled or paved roads or improvements, including storm drainage in aid of those roads;
- E. submitting a proposition on the issuance of the District's bonds in the maximum aggregate original principal amount of \$31,200,000 to develop and finance park and recreational facilities;
- F. submitting a proposition on the issuance of the District's bonds in the maximum aggregate original principal amount of \$557,900,000 to refund bonds previously issued;
- G. submitting a proposition on the levying and collecting of an annual ad valorem tax not to exceed \$1.50 per \$100 per assessed valuation for maintenance and operation purposes;
- H. submitting a proposition on the levying and collecting of an annual ad valorem tax not to exceed \$1.50 per \$100 per assessed valuation for road maintenance and operation purposes; and

- I. submitting a proposition on the levying and collecting of an annual ad valorem tax not to exceed \$0.10 per \$100 assessed valuation for park and recreational facility maintenance purposes; and

WHEREAS, the Board of Directors wishes to proceed with the ordering of said election.

NOW, THEREFORE, BE IT ORDERED BY THE BOARD OF DIRECTORS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 202A:

Section 1: The matters and facts set out in the preamble of this order are hereby found and declared to be true and complete.

Section 2: The Engineering Report and estimate of costs hereinabove mentioned are hereby approved.

Section 3: The Park Plan and estimate of costs above are hereby approved.

Section 4: An election shall be held on Tuesday, November 8, 2022, between the hours of 7:00 a.m. and 7:00 p.m., at polling locations designated for Montgomery County, Texas, places which the Board of Directors of the District, after duly considering the requirements of the Texas Election Code, finds to be proper places for conducting said election, at which the following propositions shall be submitted:

#### **PROPOSITION A**

SHALL THE CREATION OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 202A BE CONFIRMED?

#### **PROPOSITION B**

SHALL THE BOARD OF DIRECTORS MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 202A BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM PRINCIPAL AMOUNT OF \$346,200,000 MATURING SERIALLY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OF DIRECTORS OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES, AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE, AS DEFINED BY CHAPTER 1204, TEXAS GOVERNMENT CODE, AS AMENDED, ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH SUCH ISSUE OR SERIES, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF PURCHASING,

CONSTRUCTING, ACQUIRING, OWNING, LEASING OR OPERATING A WATERWORKS SYSTEM, A SURFACE WATER SYSTEM, A SANITARY SEWER SYSTEM AND A DRAINAGE AND STORM SEWER SYSTEM FOR SAID DISTRICT AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO AND PURCHASING OR OTHERWISE ACQUIRING ANY AND ALL PROPERTY, CONTRACT RIGHTS, RIGHTS OF USE AND INTERESTS IN PROPERTY NECESSARY, APPROPRIATE OR INCIDENT TO THE PURCHASE, CONSTRUCTION, ACQUISITION, OWNERSHIP, LEASING OR OPERATION OF SUCH WATERWORKS SYSTEM, SURFACE WATER SYSTEM, SANITARY SEWER SYSTEM, AND DRAINAGE AND STORM SEWER SYSTEM, AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO, AND FOR THE ADDITIONAL PURPOSE OF PAYING ALL EXPENSES IN ANY MANNER INCIDENTAL THERETO AND SUCH EXPENSES AS ARE INCIDENTAL TO THE ORGANIZATION, ADMINISTRATION, AND FINANCING OF THE DISTRICT WHICH UNDER APPLICABLE LAW MAY PROPERLY BE PAID FROM THE PROCEEDS OF SUCH BONDS; AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION OF A TAX, WITHOUT LIMIT AS TO RATE OR AMOUNT, UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, INCLUDING PARTICULARLY (BUT NOT BY WAY OF LIMITATION) ARTICLE XVI, SECTION 59 OF THE TEXAS CONSTITUTION, AND CHAPTER 49 AND CHAPTER 54 OF THE TEXAS WATER CODE, TO THE EXTENT APPLICABLE, TOGETHER WITH ALL AMENDMENTS AND ADDITIONS THERETO?

### **PROPOSITION C**

SHALL THE BOARD OF DIRECTORS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 202A BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM PRINCIPAL AMOUNT OF \$180,500,000 MATURING SERIALLY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OF DIRECTORS OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES, AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE, AS DEFINED BY CHAPTER 1204, TEXAS GOVERNMENT CODE, AS AMENDED, ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH SUCH ISSUE OR SERIES, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF ACQUIRING, CONSTRUCTING, FINANCING, IMPROVING, OPERATING OR MAINTAINING MACADAMIZED, GRAVELED, OR PAVED ROADS OR

IMPROVEMENTS, INCLUDING STORM DRAINAGE, FOR SAID DISTRICT AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO AND PURCHASING OR OTHERWISE ACQUIRING ANY AND ALL PROPERTY, CONTRACT RIGHTS, RIGHTS OF USE AND INTERESTS IN PROPERTY NECESSARY, APPROPRIATE OR INCIDENT TO THE PURCHASE, CONSTRUCTION, ACQUISITION, OWNERSHIP, OPERATION OR MAINTENANCE OF SUCH MACADMAIZED, GRAVELED, OR PAVED ROADS OR IMPROVEMENTS AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO, AND FOR THE ADDITIONAL PURPOSE OF PAYING ALL EXPENSES IN ANY MANNER INCIDENTAL THERETO WHICH UNDER APPLICABLE LAW MAY PROPERLY BE PAID FROM THE PROCEEDS OF SUCH BONDS; AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT TAX, WITHOUT LIMIT AS TO RATE OR AMOUNT, UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, INCLUDING PARTICULARLY (BUT NOT BY WAY OF LIMITATION) ARTICLE III, SECTION 52 OF THE TEXAS CONSTITUTION, AND CHAPTERS 49 AND 54 OF THE TEXAS WATER CODE, TO THE EXTENT APPLICABLE, TOGETHER WITH ALL AMENDMENTS AND ADDITIONS THERETO?

#### **PROPOSITION D**

SHALL THE BOARD OF DIRECTORS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 202A BE AUTHORIZED TO ISSUE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM PRINCIPAL AMOUNT OF \$31,200,000 MATURING SERIALY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OF DIRECTORS OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE, AS DEFINED BY CHAPTER 1204, TEXAS GOVERNMENT CODE, AS AMENDED, ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH SUCH ISSUE OR SERIES, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF ACQUIRING, PURCHASING, OWNING, OPERATING, REPAIRING OR IMPROVING PARKS, LANDSCAPING, PARKWAYS, GREENBELTS, SIDEWALKS, TRAILS, PUBLIC RIGHT-OF-WAY BEAUTIFICATION PROJECTS AND RECREATIONAL EQUIPMENT AND FACILITIES AND ASSOCIATED STREET AND SECURITY LIGHTING, INCLUDING, BUT NOT LIMITED TO, ALL ADDITIONS TO THE PARKS AND RECREATIONAL FACILITIES AND ALL WORKS, IMPROVEMENTS, FACILITIES, EQUIPMENT, APPLIANCES, INTERESTS IN PROPERTY, AND

CONTRACT RIGHTS NEEDED THEREFORE, FOR THE ADDITIONAL PURPOSE OF PAYING ALL EXPENSES IN ANY MANNER INCIDENTAL THERETO WHICH UNDER APPLICABLE LAW MAY PROPERLY BE PAID FROM THE PROCEEDS OF SUCH BONDS; AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT TAX, WITHOUT LIMIT AS TO RATE OR AMOUNT, UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, INCLUDING PARTICULARLY (BUT NOT BY WAY OF LIMITATION) ARTICLE XVI, SECTION 59 OF THE TEXAS CONSTITUTION, CHAPTERS 49 AND 54 OF THE TEXAS WATER CODE, TO THE EXTENT APPLICABLE, TOGETHER WITH ALL AMENDMENTS AND ADDITIONS THERETO?

**PROPOSITION E**

SHALL THE BOARD OF DIRECTORS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 202A BE AUTHORIZED TO ISSUE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM PRINCIPAL AMOUNT OF \$557,900,000 MATURING SERIALY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OF DIRECTORS OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE, AS DEFINED BY CHAPTER 1204, TEXAS GOVERNMENT CODE, AS AMENDED, ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH SUCH ISSUE OR SERIES, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF REFUNDING BY ANY MEANS NOW OR HEREAFTER AUTHORIZED BY LAW, ALL OR ANY PORTION OF SAID BONDS OR REFUNDING BONDS OF THE DISTRICT ISSUED FOR THE PURPOSE OR PURPOSES OF PURCHASING, CONSTRUCTING, ACQUIRING, OWNING, LEASING OR OPERATING A WATERWORKS SYSTEM, A SURFACE WATER SYSTEM, A SANITARY SEWER SYSTEM AND A DRAINAGE AND STORM SEWER SYSTEM FOR SAID DISTRICT AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO AND PURCHASING OR OTHERWISE ACQUIRING ANY AND ALL PROPERTY, CONTRACT RIGHTS, RIGHTS OF USE AND INTERESTS IN PROPERTY NECESSARY, APPROPRIATE OR INCIDENT TO THE PURCHASE, CONSTRUCTION, ACQUISITION, OWNERSHIP, LEASING OR OPERATION OF SUCH WATERWORKS SYSTEM, SURFACE WATER SYSTEM, SANITARY SEWER SYSTEM, AND DRAINAGE AND STORM SEWER SYSTEM, AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO, ACQUIRING, CONSTRUCTING, FINANCING, IMPROVING,

OPERATING OR MAINTAINING MACADAMIZED, GRAVELED, OR PAVED ROADS OR IMPROVEMENTS, INCLUDING STORM DRAINAGE, FOR SAID DISTRICT AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO AND PURCHASING OR OTHERWISE ACQUIRING ANY AND ALL PROPERTY, CONTRACT RIGHTS, RIGHTS OF USE AND INTERESTS IN PROPERTY NECESSARY, APPROPRIATE OR INCIDENT TO THE PURCHASE, CONSTRUCTION, ACQUISITION, OWNERSHIP, OPERATION OR MAINTENANCE OF SUCH MACADMAIZED, GRAVELED, OR PAVED ROADS OR IMPROVEMENTS AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO, ACQUIRING, PURCHASING, OWNING, OPERATING, REPAIRING OR IMPROVING PARKS, LANDSCAPING, PARKWAYS, GREENBELTS, SIDEWALKS, TRAILS, PUBLIC RIGHT-OF-WAY BEAUTIFICATION PROJECTS AND RECREATIONAL EQUIPMENT AND FACILITIES AND ASSOCIATED STREET AND SECURITY LIGHTING, INCLUDING, BUT NOT LIMITED TO, ALL ADDITIONS TO THE PARKS AND RECREATIONAL FACILITIES AND ALL WORKS, IMPROVEMENTS, FACILITIES, EQUIPMENT, APPLIANCES, INTERESTS IN PROPERTY, AND CONTRACT RIGHTS NEEDED THEREFORE, FOR THE ADDITIONAL PURPOSE OF PAYING ALL EXPENSES IN ANY MANNER INCIDENTAL THERETO WHICH UNDER APPLICABLE LAW MAY PROPERLY BE PAID FROM THE PROCEEDS OF SUCH BONDS, WHETHER HERETOFORE, HEREUNDER OR HEREAFTER AUTHORIZED OR ISSUED BY THE DISTRICT; AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH REFUNDING BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT TAX, WITHOUT LIMIT AS TO RATE OR AMOUNT, UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS INCLUDING PARTICULARLY (BUT NOT BY WAY OF LIMITATION) ARTICLE XVI, SECTION 59 OF THE TEXAS CONSTITUTION, CHAPTER 1207 OF THE TEXAS GOVERNMENT CODE AND CHAPTERS 49 AND 54 OF THE TEXAS WATER CODE, TO THE EXTENT APPLICABLE, TOGETHER WITH ALL AMENDMENTS AND ADDITIONS THERETO?

#### **PROPOSITION F**

SHALL THE BOARD OF DIRECTORS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 202A BE AUTHORIZED TO ASSESS, LEVY AND COLLECT AN ANNUAL MAINTENANCE TAX NOT TO EXCEED \$1.50 PER \$100 VALUATION OF ALL TAXABLE PROPERTY WITHIN SAID DISTRICT IN AMOUNTS SUFFICIENT TO SECURE FUNDS FOR OPERATION AND MAINTENANCE PURPOSES, INCLUDING BUT NOT LIMITED TO FUNDS FOR PLANNING, CONSTRUCTING, ACQUIRING, MAINTAINING, REPAIRING AND OPERATING ALL NECESSARY LAND, PLANTS, WORKS, FACILITIES, IMPROVEMENTS,

APPLIANCES AND EQUIPMENT OF SUCH DISTRICT AND FOR PAYING COSTS OF PROPER SERVICES, ENGINEERING AND LEGAL FEES, AND ORGANIZATION AND ADMINISTRATIVE EXPENSES, IN ACCORDANCE WITH THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, INCLUDING PARTICULARLY (BUT NOT BY WAY OF LIMITATION) SECTION 49.107 OF THE TEXAS WATER CODE, TOGETHER WITH ALL AMENDMENTS AND ADDITIONS THERETO?

**PROPOSITION G**

SHALL THE BOARD OF DIRECTORS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 202A BE AUTHORIZED TO ASSESS, LEVY AND COLLECT AN ANNUAL MAINTENANCE TAX NOT TO EXCEED \$1.50 PER \$100 VALUATION OF ALL TAXABLE PROPERTY WITHIN SAID DISTRICT IN AMOUNTS SUFFICIENT TO SECURE FUNDS FOR THE OPERATION AND MAINTENANCE OF MACADAMIZED, GRAVELED, OR PAVED ROADS, OR IMPROVEMENTS, INCLUDING STORM DRAINAGE, IN AID OF THOSE ROADS, FOR SAID DISTRICT, IN ACCORDANCE WITH THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, INCLUDING PARTICULARLY (BUT NOT BY WAY OF LIMITATION) ARTICLE III, SECTION 52(b)(3) OF THE TEXAS CONSTITUTION, AND SECTION 49.107 OF THE TEXAS WATER CODE, TO THE EXTENT APPLICABLE, TOGETHER WITH ALL AMENDMENTS AND ADDITIONS THERETO?

**PROPOSITION H**

SHALL THE BOARD OF DIRECTORS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 202A BE AUTHORIZED TO ASSESS, LEVY AND COLLECT AN ANNUAL MAINTENANCE TAX NOT TO EXCEED \$0.10 PER \$100 VALUATION OF ALL TAXABLE PROPERTY WITHIN SAID DISTRICT IN AMOUNTS SUFFICIENT TO SECURE FUNDS TO ACQUIRE, OWN, DEVELOP, CONSTRUCT, IMPROVE, MANAGE, MAINTAIN AND OPERATE RECREATIONAL FACILITIES, INCLUDING PARKS, LANDSCAPING, PARKWAYS, GREENBELTS, SIDEWALKS, TRAILS, PUBLIC RIGHT-OF-WAY BEAUTIFICATION PROJECTS, RECREATIONAL EQUIPMENT AND FACILITIES, AND STREET AND SECURITY LIGHTING IN ACCORDANCE WITH THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, INCLUDING PARTICULARLY (BUT NOT BY WAY OF LIMITATION) SECTION 49.107 OF THE TEXAS WATER CODE, TO THE EXTENT APPLICABLE, TOGETHER WITH ALL AMENDMENTS AND ADDITIONS THERETO?

Section 5: Voting in said election shall be by the use of an electronic voting system or paper ballots which shall offer both English and Spanish ballots and which shall conform to the



requirements of the Texas Election Code. The following propositions shall be submitted to the resident electors of the District at the November 8, 2022 election:

OFFICIAL BALLOT

**PROPOSITION A**

FOR

CONFIRMATION OF THE DISTRICT

AGAINST

**PROPOSITION B**

FOR

THE ISSUANCE OF \$346,200,000 IN BONDS AND THE LEVY OF AD VALOREM TAXES, WITHOUT LIMIT AS TO RATE OR AMOUNT, IN PAYMENT OF PRINCIPAL AND INTEREST ON SAID BONDS (WATER, SANITARY SEWER, DRAINAGE AND STORM SEWER, ORGANIZATION AND ADMINISTRATION)

AGAINST

**PROPOSITION C**

FOR

THE ISSUANCE OF \$180,500,000 IN BONDS AND THE LEVY OF AD VALOREM TAXES, WITHOUT LIMIT AS TO RATE OR AMOUNT, IN PAYMENT OF PRINCIPAL AND INTEREST ON SAID BONDS (MACADAMIZED, GRAVELED, OR PAVED ROADS OR IMPROVEMENTS, INCLUDING STORM DRAINAGE IN AID OF THOSE ROADS)

AGAINST

**PROPOSITION D**

FOR

THE ISSUANCE OF \$31,200,000 IN PARK AND RECREATIONAL FACILITIES BONDS AND THE LEVY OF AD VALOREM TAXES, WITHOUT

LIMIT AS TO RATE OR AMOUNT, IN PAYMENT OF THE PRINCIPAL AND INTEREST ON SAID BONDS.

AGAINST

**PROPOSITION E**

FOR

THE ISSUANCE OF \$557,900,000 IN REFUNDING BONDS TO REFUND BONDS ISSUED FOR WATER, SEWER, DRAINAGE, ROAD, AND PARK AND RECREATIONAL FACILITIES OR REFUNDING OF SUCH BONDS AND THE LEVY OF AD VALOREM TAXES, WITHOUT LIMIT AS TO RATE OR AMOUNT, IN PAYMENT OF PRINCIPAL AND INTEREST ON SAID REFUNDING BONDS.

AGAINST

**PROPOSITION F**

FOR

THE LEVY OF AN OPERATION AND MAINTENANCE TAX NOT TO EXCEED ONE DOLLAR AND FIFTY CENTS (\$1.50) PER ONE HUNDRED DOLLARS (\$100) OF ASSESSED VALUATION (WATER, SANITARY SEWER, DRAINAGE AND STORM SEWER)

AGAINST

**PROPOSITION G**

FOR

THE LEVY OF AN OPERATION AND MAINTENANCE TAX NOT TO EXCEED ONE DOLLAR AND FIFTY CENTS (\$1.50) PER ONE HUNDRED DOLLARS (\$100) OF ASSESSED VALUATION (ROADS)

AGAINST

**PROPOSITION H**

FOR

THE LEVY OF A MAINTENANCE TAX FOR PARK AND RECREATIONAL FACILITIES NOT TO EXCEED TEN CENTS (\$0.10) PER ONE HUNDRED DOLLARS (\$100.00) OF ASSESSED VALUATION

AGAINST

Each voter shall vote on the proposition by placing an "X" in the square beside the statement indicating the way he wishes to vote. There shall also be placed on the ballots used in the election the names of the temporary directors, appointed by the Commission, as follows:

- Gready Hunter
- Steve Gumina
- Kevin Ashcraft
- Kevin Loeffler
- Rick Dernehl

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The voter may vote for none, one, two, three, four, or five persons for director by placing an "X" in the square beside the person's name or by writing the name or names of a person or persons in the blank space provided.

Section 6: In accordance with Texas Election Code, Section 3.009, the District currently estimates that, if the proposition contained herein were approved and the bonds proposed herein were authorized and issued, the District's ad valorem debt service tax rate is projected to be a maximum of approximately \$1.50 per \$100 of assessed valuation. The estimated tax rate is based on current assumptions and projections of interest rates, property development, assessed valuations and tax collection rates. To the extent that such assumptions and projects are not realized, the actual tax rate assessed by the District may vary substantially from the estimated tax rate. The estimated tax rate provided in this Section shall not be considered part of the bond propositions submitted to the voters pursuant to this Order and shall not be considered as a limitation on the District's authority to levy, assess and collect an unlimited tax as to rate or amount pursuant to Texas Constitution Article XVI, Section 59.

Section 7: In accordance with Section 1253.002, Texas Government Code, the District will not issue any general obligation bonds authorized herein with a weighted average maturity exceeding 120 percent of the reasonably expected weighted average economic life of the improvements financed with the issue of bonds.

Section 8: Montgomery County (the "County") shall designate the election precinct(s). The County shall appoint election officers as required by law and provided under the District's contract with the County to conduct the election.

Early voting in the election by personal appearance shall begin on October 24, 2022 and shall continue through November 4, 2022. Early voting in the election shall be conducted under contract with Montgomery County at the locations and during the hours designated by the County. The clerk for early voting shall be the Montgomery County Early Voting Clerk.

The early voting clerk's mailing address to which ballot applications and ballots to be voted by mail may be sent is: Elections Administrator, P.O. Box 2646, Conroe, Texas 77305-2646

The website for the early voting clerk is <https://elections.mctx.org/> and the email address is [election@mctx.org](mailto:election@mctx.org).

Section 9: The election shall be held and conducted and returns made to this Board of Directors in accordance with the Texas Election Code as modified by Chapter 49, Texas Water Code.

Section 10: The Board of Directors of the District hereby appoints Coats Rose, P.C., as the District agent for the election.

Section 11: All qualified resident electors of the District shall be entitled to vote in the election.

Section 12: The President and the Secretary of the Board or the District's agent is hereby directed to cause notice of this election to be posted (i) on election day and during early voting by personal appearance, in a prominent location at each polling place, (ii) in three public places in the boundaries of the political subdivision at least 21 days before the election, (iii) during the 21 days before the election shall be posted on the political subdivision's website, prominently and together with the notice of election, the contents of the proposition, and any sample ballot prepared for the election, if the District maintains an internet website, and (iv) at such other places as notice of the meetings of the Board of Directors of the District are required to be posted.

Additionally, the President and the Secretary of the Board or the District's agent is hereby directed to prepare voter information documents in accordance with Section 1251.052(b) of the Texas Government Code and to cause such documents to be posted in the same manner as this Order as described above.

Section 13: If applicable, the rate of pay for judges and clerks of the election shall be determined by the Board of Directors of the District, in compliance with the Texas Election Code.

Section 14: The President or Vice President and Secretary or Assistant Secretary are authorized and directed to take any action necessary to carry out the provisions of this order.

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PASSED AND APPROVED, this 17th day of August, 2022.

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President, Board of Directors

ATTEST:

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Secretary, Board of Directors

(DISTRICT SEAL)